

This Form of Acceptance and Authorisation for Offer Shares ("FAA") is for the sole use of the depositor(s) whose name(s) appear below. It is an important document and requires your immediate attention. If you are in any doubt about the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisor immediately.

This FAA relates to the Offer Document dated 4 October 2022 in relation to the Offer (as defined below). Unless otherwise defined or the context requires otherwise, capitalised terms used in this FAA bear the same meanings ascribed to them in the Offer Document.

The availability of the Offer to Shareholders whose addresses are outside Singapore ("Overseas Persons") as shown in the records of The Central Depository (Pte) Limited ("CDP") may be affected by the laws of the relevant overseas jurisdictions. Such Overseas Persons are advised to read the section entitled "Overseas Persons" in the Offer Document.

**VOLUNTARY CONDITIONAL GENERAL OFFER FOR
SINGAPORE MEDICAL GROUP LIMITED (THE "OFFER")
FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES
(DO NOT SUBMIT THIS FAA TO CDP IF YOU DO NOT WISH TO ACCEPT THE OFFER.)**

NAME(S) AND ADDRESS(ES) OF DEPOSITOR(S)

SECURITIES ACCOUNT NUMBER AND OFFER SHARES HELD BY YOU

A

B The Offer Consideration

The Offeror would like to acquire the Offer Shares held by you at the **Offer Consideration, at your election: (a) the Cash Consideration of S\$0.37 for each Offer Share OR (b) the Share Consideration of one (1) New Offeror Share for each Offer Share**. Submit this FAA to CDP (a) in electronic form via investors.sgx.com^(A), or (b) in physical form by completing Section C below and sending this form to the address below, in either case **only** if you wish to accept the Offer.

C Declaration by Shareholder

I/We wish to accept the Offer for the number of Offer Shares as indicated below.

Please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **ONLY ONE** of Box A or Box B⁽¹⁾.



For individual and joint alternate signatory accounts: Scan QR Code and access event via Corporate Actions Form Submission on investors.sgx.com^(A).

Box A CASH Consideration	Box B SHARE Consideration ⁽²⁾⁽³⁾

← **Indicate quantity in only ONE box**

Notes:

- (1) A Shareholder may elect to receive the Cash Consideration OR the Share Consideration, but **NOT** a combination thereof, as the Offer Consideration for their Offer Shares. Please read paragraph 2 of the instructions contained herein carefully on how to fill in this FAA.
- (2) You will receive one New Offeror Share at an issue price of S\$0.37 per New Offeror Share for each Offer Share. The New Offeror Shares are in an unlisted company, and Shareholders should carefully consider the restrictions attached to the Offeror Shares and the risk factors set out in Appendix I and Appendix II to the Offer Document.
- (3) In the event that an accepting Shareholder maintains an address recorded in the register maintained by the CDP that is not within Singapore and does not provide the CDP with an address in Singapore in accordance with the timeline set out in paragraph 2 below, such Shareholder shall be deemed to have elected to receive, and shall receive, the Cash Consideration for all of its Offer Shares tendered in acceptance of the Offer.

By signing below, I/we agree to the terms and conditions of the Offer as set out in the Offer Document and in this FAA, including the section "Authorisation" on page 2 of this FAA.

← **Sign here**

← **Date here**

Signature(s) of depositor(s)/Joint depositors

Date

D Form Submission

Please submit your FAA to TLW Success Pte. Ltd. c/o The Central Depository (Pte) Limited by:



Log in via investors.sgx.com
(applicable to Individual and Joint-Alt account holders only)^(A)

OR



Robinson Road Post Office
P.O. Box 1984
Singapore 903934

Closing date and time: 5:30 p.m. (Singapore time) on 1 November 2022 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

Note:

- (A) The submission of this FAA via investors.sgx.com is only for depositors who wish to accept the Offer in respect of **all** of the total number of Offer Shares standing to the credit of the "Free Balance" of your Securities Account. For depositors who wish to accept the Offer in respect of **part** of the total number of Offer Shares standing to the credit of the "Free Balance" of your Securities Account, please submit this FAA by **post** only to the address above.

If you have any enquiries, please refer to www.sgx.com/cdp for the list of FAQs or call CDP Customer Service at +65 6535 7511.

**VOLUNTARY CONDITIONAL GENERAL OFFER
FOR SINGAPORE MEDICAL GROUP LIMITED**

INSTRUCTIONS

This FAA is for the use of depositors who wish to accept the Offer in respect of all or part of the total number of Offer Shares standing to the credit of the "Free Balance" of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). This FAA and the provisions herein constitute an integral part of the Offer Document. Further provisions relating to acceptance of the Offer are set out in Appendix VI to the Offer Document.

This FAA has been sent to you on the understanding that all your Offer Shares are held on your behalf by CDP. If, however, you hold share certificates in respect of some or all of the Offer Shares and you wish to accept the Offer in respect of those Offer Shares, you should complete, sign and submit at your own risk, the Form of Acceptance and Transfer for Offer Shares (the "FAT") in accordance with the instructions printed thereon. A copy of the FAT may be obtained upon production of satisfactory evidence that you are a Shareholder of SINGAPORE MEDICAL GROUP LIMITED, from TRICOR BARBINDER SHARE REGISTRATION SERVICES at 80 ROBINSON ROAD, #11-02, SINGAPORE 068898 (the "Share Registrar"). Electronic copies of the FAT may also be obtained on the website of the SGX-ST at <https://www.sgx.com> and on the website of SINGAPORE MEDICAL GROUP LIMITED at <https://smg.sg/>.

1. **Acceptance.** If you wish to accept the Offer using this FAA, it must be submitted strictly in any of the manners permitted and set out above and in accordance with the provisions and instructions of the Offer Document, such that your acceptance should arrive **NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON 1 NOVEMBER 2022 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.** Proof of posting is not proof of receipt by the Offeror at the above address. The Offeror, EYCF, CDP and the Share Registrar will be authorised and entitled, at their absolute discretion, to reject any acceptances of the Offer which are not entirely in order or which do not comply with the provisions and instructions contained in the Offer Document and in this FAA, these instructions or any applicable online terms and conditions, or which are otherwise incomplete, incorrect, unsigned or invalid in any respect. It is your responsibility to ensure that this FAA is properly completed in all respects, and all supporting documents, where applicable, are provided. Any decision to reject an FAA on the grounds that it has been invalidly, incorrectly or incompletely signed, completed or submitted will be final and binding and none of the Offeror, EYCF, CDP and the Share Registrar accepts any responsibility or liability in relation to such a decision, including the consequences thereof. The Offeror, EYCF, CDP and the Share Registrar reserve the right to treat acceptances of the Offer as valid if received by or on behalf of them at any place or places determined by them otherwise than as stated in the Offer Document or in this FAA, as the case may be, or if made otherwise than in accordance with the provisions of the Offer Document and this FAA. CDP takes no responsibility for any decision made by the Offeror, EYCF or the Share Registrar. Acceptances in the form of the FAA received by CDP on a Saturday, Sunday or public holiday in Singapore will only be processed and validated on the next business day. Acceptances of the Offer shall be irrevocable except as specifically provided for in the Offer Document.

2. **Acceptance by depositors whose Securities Accounts are credited with Offer Shares.**

2.1 You are entitled to elect to receive **ONLY ONE** of (a) the Cash Consideration; **OR** (b) the Share Consideration, in respect of **ALL** (and not part of) the Offer Shares in respect of which the Offer is accepted. Any New Offeror Shares will be issued to and registered in the name of the person/entity recorded as a depositor in the Depository Register as on the date of receipt of this FAA by CDP (the "**Date of Receipt**") or 5.30 p.m. (Singapore time) on the Closing Date if the Date of Receipt is on the Closing Date), for and on behalf of the Offeror.

2.2 Please fill in this FAA in accordance with the instructions below:

- if you wish to elect to receive the **Cash Consideration**, please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **Box A** in Section C of this FAA; **OR**
- if you wish to elect to receive the **Share Consideration**, please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **Box B** in Section C of this FAA; **AND**

please fill in **ONLY ONE BOX**.

2.3 Subject to the provisions of paragraph 4 below, if you:

- do not specify any number** in any of Box A or Box B in Section C of this FAA, you shall be deemed to have accepted the Offer in respect of **all** the Offer Shares standing to the credit of the "Free Balance" of your Securities Account on the Date of Receipt or 5.30 p.m. (Singapore time) on the Closing Date (if this FAA is received by CDP on the Closing Date) and will be deemed to have elected and shall receive the **Cash Consideration**;
- specify a number of Offer Shares in **both** Box A and Box B in Section C of this FAA which in aggregate is **equal to or does not exceed** the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account on the Date of Receipt or, in the case where the Date of Receipt is on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date, you shall be deemed to have accepted the Offer in respect of the number of Offer Shares inserted in **all the completed boxes**, and will be deemed to have elected and shall receive the **Cash Consideration**;
- specify a number of Offer Shares in **both** Box A and Box B in Section C of this FAA which in aggregate **exceeds** the number of Offer Shares standing to the credit of the "Free Balance" of your Securities Account on the Date of Receipt or, in the case where the Date of Receipt is on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date, you shall be deemed to have accepted the Offer in respect of all the Offer Shares standing to the credit of the "Free Balance" of your Securities Account on the Date of Receipt or 5.30 p.m. (Singapore time) on the Closing Date (if the FAA is received by CDP on the Closing Date), and will be deemed to have elected and shall receive the **Cash Consideration**; and
- (i) **check** either or both of Box A or Box B in Section C of this FAA, or (ii) specify a number of Offer Shares in **only one** (1) of Box A or Box B in Section C of this FAA which **exceeds** the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account, you shall be deemed to have accepted the Offer in respect of all of your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt falls on or before the Closing Date), and will be deemed to have elected and shall receive the form of consideration in the **first completed box from the left**.

For the purposes of this FAA, a "check" is defined as a "✓" or "X" or such other forms of annotation to be determined by the Offeror in its absolute discretion for the purpose of ascertaining the accepting depositor's acceptance intention.

2.4 If, at the time of verification by CDP of an FAA on the Date of Receipt, if paragraph 2.3(a), 2.3(c) or 2.3(d) above applies, and there are outstanding settlement instructions with CDP to receive further Offer Shares into the "Free Balance" of your Securities Account ("**Unsettled Buy Position**"), and the Unsettled Buy Position settles such that the Offer Shares in the Unsettled Buy Position are transferred to the "Free Balance" of your Securities Account at any time during the period the Offer is open, up to 5.30 p.m. (Singapore time) on the Closing Date ("**Settled Shares**"), you shall be deemed to have accepted the Offer in respect of the balance number of Offer Shares indicated in the FAA which have not yet been accepted pursuant to paragraph 2.3(a), 2.3(c) or 2.3(d) above, or the number of Settled Shares, whichever is less, and further deemed to have elected for the **same form of consideration indicated in Section C of this FAA**, subject to the deemed election provisions in this paragraph 2.

2.5 If you (i) indicate that you choose to receive the Share Consideration in **Box B** in Section C of this FAA; and (ii) maintain an address recorded in the register maintained by the CDP that is not within Singapore and **do not provide the CDP with an address in Singapore** by the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date, you shall be deemed to have elected for, and will receive, the **Cash Consideration** for all the Offer Shares in respect of which the Offer is accepted.

2.6 By electing to receive the Share Consideration, you hereby (a) irrevocably apply for and request that the Offeror allot the relevant number of New Offeror Shares at an issue price of S\$0.37, credited as fully paid, to you; and (b) designate your particulars set out above for service of notice of all members' meetings of the Offeror and confirm that notice to the stated address will constitute good and sufficient notice to you (subject to any change in particulars as notified by you to the Offeror).

3. **Acceptance via SGX-SFG service (This section is applicable to depository agents only).**

Depository agents are to accept the Offer via the SGX-SFG service provided by CDP as listed in the Terms and Conditions for User Services for depository agents ("**Electronic Acceptance**"). CDP has been authorised by the Offeror to receive acceptances on its behalf. Such acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA, the Offer Document, the List of Sub-Account Holders Who Wish to Accept Share Consideration Form (the "**Sub-Account Holders Form**") and the cover letter to depository agents enclosing the Sub-Account Holders Form as if this FAA had been completed, signed in its originality and delivered to CDP.

4. **Acceptance by depositors whose Securities Accounts will be credited with Offer Shares.** If you have purchased Offer Shares on the SGX-ST, an FAA in respect of such Offer Shares bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Offer in respect of such Offer Shares, you should, after the "Free Balance" of your securities account has been credited with such number of Offer Shares, complete, sign and return this FAA in accordance with the instructions contained in the Offer Document and in this FAA. If you do not receive the FAA, you may obtain a copy of your FAA, upon production of satisfactory evidence that you are a Shareholder, by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).

Rejection. If you purchase Offer Shares on the SGX-ST, your acceptance in respect of such Offer Shares will be rejected if the "Free Balance" of your Securities Account is not credited with such Offer Shares by the Date of Receipt, or if the FAA is received by CDP on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date, unless paragraph 2.3(a), 2.3(c) or 2.3(d) read together with 2.4 apply. If the Unsettled Buy Position does not settle by 5.30 p.m. (Singapore time) on the Closing Date, your acceptance in respect of such Shares will be rejected. None of CDP, EYCF, the Share Registrar or the Offeror accepts any responsibility or liability for such a rejection, including the consequences of such a rejection.

5. **Depositor Abroad.** If a depositor is away from home, for example, abroad or on holiday, this FAA should, subject to the terms set out in the section entitled "Overseas Persons" in the Offer Document, be sent by the quickest means (for example, express air mail) to the depositor for execution, or if he has executed a Power of Attorney, this FAA may be signed by the Attorney but the signature must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must first be lodged with CDP and should also be lodged with this FAA for noting. No other signatures are acceptable. FAAs made by an attorney or other authorised person cannot be submitted in electronic form.

6. **Deceased Securities Account Holders.**

(a) **If the sole securities account holder is deceased and if:** (i) the Grant of Probate or Letters of Administration have been registered and lodged with CDP, this FAA must be signed by all the personal representative(s) of the deceased and lodged with TLW SUCCESS PTE. LTD., c/o The Central Depository (Pte) Limited by post at your own risk using the enclosed pre-addressed envelope at Robinson Road Post Office P.O. Box 1984 Singapore 903934; or (ii) the Grant of Probate or Letters of Administration have not been registered and lodged with CDP, all the personal representative(s) of the deceased must register the original Grant of Probate or Letters of Administration with CDP first, before submitting this FAA. Please contact CDP at +65 6535 7511 during their operating hours or via email at asksgx@sgx.com for further details.

(b) **If one of the joint securities account holders is deceased and if the account is a:** (i) Joint alternate-signatory account, this FAA must be signed by ANY surviving joint holder(s); or (ii) Joint signatories account, this FAA must be signed by ALL surviving joint depositor(s) and lodged with TLW SUCCESS PTE. LTD., c/o The Central Depository (Pte) Limited and accompanied by the Death Certificate and all other relevant documents, in respect of the deceased holder. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.

(c) FAAs made by personal representative(s) of deceased depositor(s) cannot be submitted in electronic form.

7. **Corporations.** For corporations, please sign this FAA per your signing mandate and where appropriate, the Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents.

8. **No existing account.** If you do not have any existing Securities Account in your own name at the time of acceptance of the Offer, your acceptance as contained in this FAA will be rejected.

9. **General.** No acknowledgement will be given for submissions made. Settlement of the consideration under the Offer will be subject to the receipt of confirmation satisfactory to the Offeror that the Offer Shares to which the FAA relates are credited to the "Free Balance" of your Securities Account and such settlement cannot be made until all relevant documents have been properly completed and lodged with TLW SUCCESS PTE. LTD., c/o The Central Depository (Pte) Limited, by post at your own risk using the enclosed pre-addressed envelope to Robinson Road Post Office P.O. Box 1984 Singapore 903934. If you submit this FAA in electronic form, you accept the risk of defects or delays caused by failure or interruption of electronic systems, and you agree to hold CDP harmless against any losses directly or indirectly caused by such failure or interruption of electronic systems.

10. **Conclusive Evidence.** Lodgement of this FAA with TLW SUCCESS PTE. LTD., c/o The Central Depository (Pte) Limited, in any manner permitted and as stated in this form shall be conclusive evidence in favour of the Offeror, the Transferee and CDP of the right and title of the person submitting it to deal with the same and with the Offer Shares to which it relates. Upon receipt of this FAA which is complete and valid in all respects, CDP will transfer the Offer Shares in respect of which you have accepted the Offer from the "Free Balance" of your Securities Account to the "Blocked Balance" of your Securities Account. Such Offer Shares will be held in the "Blocked Balance" until the consideration for such Offer Shares has been despatched. The Offeror and CDP shall be entitled to assume the accuracy of any information and/or documents submitted together with any FAA, and shall not be required to verify or question the validity of the same.

11. **Liability.** You agree that neither the Offeror, EYCF nor CDP shall be liable for any action or omission in respect of this form, any FAA and/or any information and/or documents submitted therewith. You agree to indemnify, hold harmless and in their respective request defend, the Offeror, EYCF, CDP and their respective affiliates, directors, officers, employees and agents ("**Indemnified Parties**") against (a) any claim, demand, action or proceeding made or initiated against, and/or (b) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to this form, any FAA and/or any information and/or documents submitted therewith.

12. **Offer Unconditional.** If you have accepted the Offer in accordance with the provisions contained herein and in the Offer Document and the Offer becomes or is declared unconditional, CDP will send you a notification letter, stating the number of Offer Shares debited from your Securities Account, and:

- where you have elected, or deemed to have elected, the **Cash Consideration**, CDP shall make payment of the Cash Consideration which will be credited directly into your designated bank account for Singapore Dollars via CDP's Direct Crediting Service ("**DCS**").

In the event you are not subscribed to CDP's DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein); or

- where you have duly elected to receive the Share Consideration, the Offeror c/o the Share Registrar shall make payment of the **Share Consideration** by way of share certificate(s) for the appropriate number of New Offeror Shares issued to you, by ordinary mail to your Singapore mailing address as recorded with CDP at your own risk,

and in each case, as soon as practicable and in any event:

- in respect of acceptances of the Offer which are complete and valid in all respects and are received on or before the date on which the Offer turns unconditional, within 7 business days of that date; or
- in respect of acceptances of the Offer which are complete and valid in all respects and are received after the Offer turns unconditional, but before the Offer closes, within 7 business days of the date of such receipt.

13. **Governing Law and Third Party Rights.** By completing and submitting this FAA, you agree that the agreement arising from such submission by you shall be governed by, and construed in accordance with, the laws of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts. Unless expressly provided otherwise in this FAA and/or the Offer Document, a person who is not a party to any contracts made pursuant to the Offer, the Offer Document and this FAA, has no right under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

14. **Enquiries on number of Offer Shares in your Securities Account.** For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Offer Shares in your Securities Account. You can verify the number of Offer Shares in your Securities Account: (a) via your portfolio (CDP Internet) on investors.sgx.com or via the SGX-ST's mobile application; or (b) through CDP Phone Service using SMS OTP, under the option "To check your securities balance".

AUTHORISATION

1. **Assistance.** You irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Offer Shares tendered in acceptance of the Offer to the Offeror or any person nominated in writing by the Offeror (hereinafter called the "**Transferee**"), and to enable the Offeror or the Transferee to exercise all rights and receive all benefits accruing to or arising from the above mentioned Offer Shares as specified in the Offer Document.

2. **Warranty.** You unconditionally and irrevocably warrant that the Offer Shares in respect of which the Offer is accepted by you, are, when transferred to the Offeror or the Transferee will be, (i) fully paid; (ii) free from all liens, equities, charges, encumbrances, rights of pre-emption and any other third party rights or interests of any nature whatsoever; and (iii) transferred together with all rights, benefits and entitlements attached thereto as at the Offer Announcement Date and thereafter attaching thereto, including but not limited to the right to receive and retain all dividends, rights, other distributions and return of capital (if any) which may be announced, declared, paid or made by Singapore Medical Group Limited on or after the Offer Announcement Date.

3. **CDP Authorisation – Blocked Balance.** You irrevocably authorise CDP to take such measures as it may consider necessary or expedient to prevent any trading of the Offer Shares in respect of which you have accepted the Offer during the period commencing on the date of receipt of the FAA by CDP, for and on behalf of the Offeror, and ending on the date of settlement of the consideration for such Offer Shares, in the event of the Offer becoming or being declared to be unconditional in all respects in accordance with its terms (including, without limitation, transferring the relevant number of such Offer Shares to the "Blocked Balance" of your Securities Account).

4. **CDP Authorisation – Transfer.** You irrevocably authorise CDP to debit your Securities Account and to credit the Securities Account of the Offeror, or the Securities Account of the Transferee, with the relevant number of Offer Shares in respect of which you have accepted the Offer on the date of settlement of the consideration for such Offer Shares, in the event of the Offer becoming or being declared to be unconditional in all respects, in accordance with its terms.

5. **CDP Authorisation – Disclosure.** You irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to your Securities Account maintained in CDP's record, including, without limitation, your name(s), your NRIC or passport number(s) (where applicable), Securities Account number, address(es), the number of Offer Shares standing to the credit of your Securities Account, the number of Offer Shares tendered by you in acceptance of the Offer, information pertaining to the level of acceptance of the Offer and any other information to the Offeror, the Transferee, EYCF (which is acting for and on behalf of the Offeror) and any other relevant parties as CDP may deem fit for the purposes of the Offer and your acceptance thereof.

6. **Return of Offer Shares.** In the event of the Offer not becoming or not being declared to be unconditional in all respects in accordance with its terms, you understand that the relevant number of Offer Shares in respect of which you have accepted the Offer will be transferred to the "Free Balance" of your Securities Account as soon as possible but in any event not later than 14 days from the lapse of the Offer.

By completing and delivering this FAA, you (a) consent to the collection, use and disclosure of your personal data by the Offeror, the Company, EYCF, Securities Clearing and Computer Services (Pte) Ltd, SGX-ST, CDP and the Share Registrar (the "**Relevant Persons**") or any person designated by the Relevant Persons in connection with the purpose of facilitating your acceptance of the Offer, and in order for the Relevant Persons or such designated person to comply with any applicable laws, listing rules, regulations and/or guidelines; (b) warrant that where you disclose the personal data of another person, such disclosure is in compliance with applicable laws; and (c) agree that you will indemnify the Relevant Persons or such designated person in respect of any penalties, liabilities, claims, demands, losses and damages as a result of your breach of such warranty.